

## 0620: Lignite Mining & Dressing

### 褐煤的开采洗选

The industry accounts for 0.114% of the total revenue of China's industrial sector in 2007. The rate of return on assets is 13.31%. 89.21% of all firms in the industry made a profit while 10.79% had negative returns. The top province in terms of the industry's revenue is Inner Mongolia, accounting for 61.96% of the total revenue. 2007年本行业收入占全行业的0.114%，资产利润率为13.31%。89.21%的企业赢利，10.79%的企业亏损。收入最高的省为内蒙古，占本行业的61.96%。

|                                      | Total number of firms<br>企业总数 | Total number of employees<br>职工总数     | Total revenue (Mil.RMB)<br>总销售收入 (百万元)    | Total profit (Mil.RMB)<br>总利润 (百万元)    | Return on assets (%)<br>资产利润率 (%) | Return on equity (%)<br>权益利润率 (%) | Labour productivity ('000 RMB/worker)<br>劳动生产率 (千元/人) | Debts/assets (%)<br>资产负债率 (%) | Total assets (Mil.RMB)<br>总资产 (百万元)           |
|--------------------------------------|-------------------------------|---------------------------------------|---|--|-----------------------------------|-----------------------------------|---|-------------------------------|---|
| <b>Industry Overall 行业总体</b>         | 241                           | 126,128                               | 45,522                                    | 7,191                                  | 13.31                             | 29.54                             | 195.15  | 54.95                         | 54,046  |
|                                      | Number of firms<br>企业个数       | Average number of employees<br>平均职工人数 | Average revenue ('000 RMB)<br>平均销售收入 (千元) | Average profit ('000 RMB)<br>平均利润 (千元) | Return on assets (%)<br>资产利润率 (%) | Return on equity (%)<br>权益利润率 (%) | Labour productivity ('000 RMB/worker)<br>劳动生产率 (千元/人) | Debts/assets (%)<br>资产负债率 (%) | Average total assets ('000 RMB)<br>平均总资产 (千元) |
| <b>By ownership 产业所有权</b>            |                               |                                       |   |  |                                   |                                   |   |                               |   |
| State-owned 国有                       | 23                            | 3,535                                 | 556,125                                   | 33,174                                 | 3.12                              | 7.15                              | 98.29   | 56.43                         | 1,064,856                                     |
| Collective-owned 集体                  | 26                            | 170                                   | 28,403                                    | 4,600                                  | 22.67                             | 44.17                             | 102.36  | 48.68                         | 20,289  |
| Foreign & Overseas Chinese Funded 三资 |                               | 38                                    | 4,394,504                                 | 288,373                                | 13.21                             | 42.83                             | 30,212.68   | 69.15                         | 2,182,425                                     |
| <b>By regional distribution 地区分布</b> |                               |                                       |   |  |                                   |                                   |   |                               |   |
| <b>Central-North 华北</b>              | 183                           | 430                                   | 198,214                                   | 36,401                                 | 16.37                             | 34.98                             | 247.12  | 53.19                         | 222,299                                       |
| Beijing 北京                           |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Tianjin 天津                           | 2                             | 53                                    | 3,600,689                                 | 279,063                                | 16.13                             | 51.38                             | 14,868.78   | 68.61                         | 1,730,502                                     |
| Hebei 河北                             | 16                            | 45                                    | 53,828                                    | 2,980                                  | 14.39                             | 29.02                             | 411.54  | 50.40                         | 20,704  |
| Shanxi 山西                            | 1                             | 18                                    | 7,376                                     | -58                                    | -1.57                             | -70.73                            | 129.67  | 97.78                         | 3,689   |
| Inner Mongolia 内蒙古                   | 164                           | 475                                   | 171,971                                   | 36,925                                 | 16.42                             | 34.03                             | 225.73  | 51.76                         | 224,907                                       |
| <b>Northeast 东北</b>                  | 22                            | 497                                   | 41,534                                    | 1,068                                  | 1.21                              | 3.50                              | 43.43   | 65.53                         | 88,578  |
| Liaoning 辽宁                          | 1                             | 52                                    | 33,863                                    | 187                                    | 0.55                              | 3.58                              | 114.87  | 84.51                         | 33,695  |
| Jilin 吉林                             | 19                            | 540                                   | 42,108                                    | 180                                    | 0.19                              | 0.53                              | 42.78   | 64.63                         | 96,236  |
| Heilongjiang 黑龙江                     | 2                             | 317                                   | 39,922                                    | 9,944                                  | 22.98                             | 100.34                            | 47.96   | 77.10                         | 43,272  |
| <b>Central-East 华东</b>               | 7                             | 2,696                                 | 744,762                                   | 29,960                                 | 4.12                              | 12.65                             | 147.12  | 67.39                         | 726,335                                       |
| Shanghai 上海                          |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Jiangsu 江苏                           |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Zhejiang 浙江                          |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Anhui 安徽                             |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Fujian 福建                            |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Jiangxi 江西                           |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Shandong 山东                          | 7                             | 2,696                                 | 744,762                                   | 29,960                                 | 4.12                              | 12.65                             | 147.12  | 67.39                         | 726,335                                       |
| <b>Central-South 中南</b>              | 7                             | 943                                   | 133,606                                   | 1,223                                  | 1.27                              | 4.08                              | 64.00   | 68.89                         | 96,286  |
| Henan 河南                             |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Hubei 湖北                             |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Hunan 湖南                             | 5                             | 229                                   | 133,536                                   | -803                                   | -4.35                             | -7.55                             | 219.97  | 42.39                         | 18,470  |
| Guangdong 广东                         |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Guangxi 广西                           | 2                             | 2,730                                 | 133,780                                   | 6,288                                  | 2.16                              | 8.04                              | 31.35   | 73.10                         | 290,825                                       |
| Hainan 海南                            |                               |                                       |   |  |                                   |                                   |   |                               |   |
| <b>Southwest 西南</b>                  | 21                            | 522                                   | 102,922                                   | 13,423                                 | 5.01                              | 10.25                             | 135.26  | 51.15                         | 268,136                                       |
| Chongqing 重庆                         | 1                             | 2,326                                 | 189,820                                   | 3,000                                  | 0.33                              | 0.52                              | 33.53   | 35.21                         | 895,870                                       |
| Sichuan 四川                           | 3                             | 52                                    | 17,860                                    | 1,485                                  | 11.09                             | 39.19                             | 183.88  | 71.70                         | 13,386  |
| Guizhou 贵州                           | 1                             | 116                                   | 116,482                                   | -4,052                                 | -4.87                             | -21.77                            | 301.45  | 77.64                         | 83,227  |
| Yunnan 云南                            | 16                            | 522                                   | 112,593                                   | 17,405                                 | 6.04                              | 13.01                             | 160.37  | 53.58                         | 288,225                                       |
| Tibet 西藏                             |                               |                                       |   |  |                                   |                                   |   |                               |   |
| <b>Northwest 西北</b>                  | 1                             | 80                                    | 24,743                                    | 6,005                                  | 21.94                             | 48.04                             | 181.05  | 54.32                         | 27,364  |
| Shaanxi 陕西                           |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Gansu 甘肃                             |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Qinghai 青海                           |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Ningxia 宁夏                           |                               |                                       |   |  |                                   |                                   |   |                               |   |
| Xinjiang 新疆                          | 1                             | 80                                    | 24,743                                    | 6,005                                  | 21.94                             | 48.04                             | 181.05  | 54.32                         | 27,364  |

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| Year<br>年份 | Number of firms<br>企业个数 | Rate of change<br>变化率 (%) | Number of employees<br>职工人数 (人) | Rate of change<br>变化率 (%) | Total revenue<br>(Mil. RMB)<br>总销售收入 (百万元) | Rate of change<br>变化率 (%) | Total profit<br>(Mil. RMB)<br>总利润 (百万元) | Rate of change<br>变化率 (%) |
|------------|-------------------------|---------------------------|---------------------------------|---------------------------|--|---------------------------|---|---------------------------|
| 2005       | 138                     |                           | 118,712                         |                           | 22,169                                     |                           | 2,977                                   |                           |
| 2006       | 241                     | 74.64                     | 130,860                         | 10.23                     | 31,100                                     | 40.29                     | 5,074                                   | 70.44                     |
| 2007       | 241                     |                           | 126,128                         | -3.62                     | 45,522                                     | 46.37                     | 7,191                                   | 41.72                     |

| Major Products<br>主要产品 | Output<br>产量 | Unit<br>单位        |
|------------------------|--------------|-------------------|
| Raw Coal<br>原煤         | 229,467.58   | 10,000 Tons<br>万吨 |
| Coal Washing<br>洗煤     | 62,444.35    | 10,000 Tons<br>万吨 |

| 10 Main Firms with Maximal Revenue<br>(year founded)<br>收入最大的十家主要企业<br>(创办年份) | City<br>城市 | Province<br>省  | Telephone/<br>fax<br>电话/<br>传真 | The number of<br>Employees (person)<br>职工人数<br>(人) | Ownership<br>产业<br>所有权  | Total Revenue<br>(Mil. RMB)<br>销售收入<br>(百万元) | Major<br>products<br>主要<br>产品 |
|---|------------|----------------|--------------------------------|--|-------------------------|--|-------------------------------|
| Longkou Mining Group Co.,Ltd.   | Yantai     | Shandong       | (0535)8860199                  |  | State-owned             |  | Coal                          |
| 龙口矿业集团有限责任公司 (1989)   | 烟台市        | 山东省            | (0535)8860199                  | 5000-29999   | 国有企业                    | 2000+  | 煤炭                            |
| Inner Mongolia Pingzhuang Coal Industry (Group )Co., Ltd.                     | Chifeng    | Inner Mongolia | (0476)3324114                  |  | State Enterprises       |  | Raw Coal                      |
| 内蒙古平庄煤业(集团)有限责任公司 (1959)  | 赤峰市        | 内蒙古            | (0476)3326806                  | 5000-29999   | 国有独资                    | 2000+  | 原煤                            |
| Inner Mongolia Huolinhe Coal Industry Group Co.,Ltd.                          | Tongliao   | Inner Mongolia | (0475)2350301                  |  | State-owned             |  | Raw Coal                      |
| 内蒙古霍林河煤业集团有限责任公司 (1994)   | 通辽市        | 内蒙古            | (0475)2350307                  | 1000-4999  | 国有企业                    | 2000+  | 原煤                            |
| Tianjin General Nice Coke & Chemicals Co., Ltd.                               | Tianjin    | Tianjin        | (022)25290191                  |  | Limited-Liability       |  | Coal                          |
| 天津俊安煤焦化工有限公司 (1994)   | 天津市        | 天津市            | (022)25325776                  | 50-99  | 有限责任                    | 2000+  | 煤炭                            |
| Shenhua Baori Xile Energy Co.,Ltd.  | Hulunbeier | Inner Mongolia | (0470)6765053                  |  | State-owned             |  | Coal                          |
| 神华宝日希勒能源有限责任公司 (2002)   | 呼伦贝尔市      | 内蒙古            | (0470)6765555                  | 1000-4999  | 国有企业                    | 2000+  | 煤炭                            |
| Tianjin General Nice Coke & Chemicals Co., Ltd                                | Tianjin    | Tianjin        | (022)25290235                  |  | Overseas Chinese-fundec |  | Tar                           |
| 俊安(天津)实业有限公司 (1997)   | 天津市        | 天津市            | (022)25325776                  | 20-49  | 港澳台资                    | 1500-2000                                    | 焦油                            |
| Inner Mongolia Mengfa Coal Co., Ltd.  | Ordos      | Inner Mongolia | (0477)8930438                  |  | Limited-Liability       |  | Raw Coal                      |
| 内蒙古蒙发煤炭有限公司 (1998)  | 鄂尔多斯市      | 内蒙古            | (0477)8930108                  | 50-99  | 有限责任                    | 1000-1500                                    | 原煤                            |
| Yunnan Xiaolongtan Mine Administrative Bureau                                 | Honghe     | Yunnan         | (0873)7198057                  |  | State-owned             |  | Lignite                       |
| 云南省小龙潭矿务局 (1953)  | 红河州        | 云南省            | (0873)7198177                  | 1000-4999  | 国有企业                    | 500-1000                                     | 褐煤                            |
| Ordos City Ulan Coal Group Co., Ltd.  | Ordos      | Inner Mongolia | (0477)8691613                  |  | Limited-Liability       |  | Raw Coal                      |
| 鄂尔多斯市乌兰煤炭集团有限责任公司 (1996)  | 鄂尔多斯市      | 内蒙古            | (0477)8691613                  | 1000-4999  | 有限责任                    | 500-1000                                     | 原煤                            |
| Inner Mongolia Guman Coal Transportation&Sale Co.,Ltd.                        | Ordos      | Inner Mongolia | (0477)8343383                  |  | Private Limited         |  | Tar                           |
| 内蒙古满世煤炭运销有限责任公司 (1997)  | 鄂尔多斯市      | 内蒙古            | (0477)8328869                  | 500-999  | 私营有限                    | 500-1000                                     | 焦油                            |

| Top 10 Cities by Revenue<br>销售收入排名前10位城市 | Province<br>省      | Market share<br>市场份额 (%) | Number of firms<br>企业个数 |
|--|--------------------|--------------------------|-------------------------|
| Ordos 鄂尔多斯市                              | Inner Mongolia 内蒙古 | 31.60                    | 116                     |
| Tianjin 天津市                              | Tianjin 天津市        | 15.82                    | 2                       |
| Tongliao 通辽市                             | Inner Mongolia 内蒙古 | 12.61                    | 10                      |
| Yantai 烟台市                               | Shandong 山东省       | 10.97                    | 4                       |
| Chifeng 赤峰市                              | Inner Mongolia 内蒙古 | 8.04                     | 19                      |
| Hulunbeier 呼伦贝尔市                         | Inner Mongolia 内蒙古 | 6.26                     | 10                      |
| Xilinguole 锡林郭勒盟                         | Inner Mongolia 内蒙古 | 3.25                     | 8                       |
| Honghe 红河哈尼族彝族自治州                        | Yunnan 云南省         | 2.40                     | 1                       |
| Shijiazhuang 石家庄市                        | Hebei 河北省          | 1.89                     | 15                      |
| Hengyang 衡阳市                             | Hunan 湖南省          | 1.47                     | 5                       |

| 10 Major Wholesalers<br>十家主要批发商                                   | City<br>城市 | Province<br>省 | Telephone/Fax<br>电话/传真 |
|---|------------|---------------|------------------------|
| Shenhua Coal Trading Co.,Ltd.                                     | Beijing    | Beijing       | (010)64485104          |
| 中国神华能源股份有限公司  | 北京市        | 北京市           | (010)64485163          |
| Guangdong Electric Power Industry Fuel Company                    | Guangzhou  | Guangdong     | (020)85138190          |
| 广东省电力工业燃料公司   | 广州市        | 广东省           | (020)85138198          |
| Shanxi Coal Import & Export Group Company                         | Taiyuan    | Shanxi        | (0351)4191951          |
| 山西煤炭进出口集团公司   | 太原市        | 山西省           | (0351)4163234          |
| Shanghai Electric Power Fuel Co., Ltd.                            | Shanghai   | Shanghai      | (021)64664199          |
| 上海电力燃料有限公司  | 上海市        | 上海市           | (021)64664194          |
| Beijing Guohua Logistics Corporation                              | Beijing    | Beijing       | (010)58133878          |
| 北京国华物流有限公司  | 北京市        | 北京市           | (010)58133847          |
| China Coal Group Company Rizhao Branch                            | Rizhao     | Shandong      | (0633)8331750          |
| 中国中煤能源集团公司日照分公司   | 日照市        | 山东省           | (0633)8331750          |
| Zhejiang Fuxing Electric Power Fuel Co., Ltd                      | Hangzhou   | Zhejiang      | (0571)87089988         |
| 浙江富兴电力燃料有限公司  | 杭州市        | 浙江省           | (0571)87089988         |
| Guangzhou Zhujiang Electric Power Fuel Co., Ltd.                  | Guangzhou  | Guangdong     | (020)83508176          |
| 广州珠江电力燃料有限公司  | 广州市        | 广东省           | (020)83502850          |
| Shanxi Coal Transport & Marketing Group Jin Southeast Branch      | Jincheng   | Shanxi        | (0356)2033754          |
| 山西省煤炭运销集团晋东南分公司   | 晋城市        | 山西省           | (0356)2033754          |
| Shanxi Jincheng Coal Transport & Marketing Company Gaoping Compan | Jincheng   | Shanxi        | (0356)5222288          |
| 山西省晋城市煤炭运销公司高平市公司   | 晋城市        | 山西省           |                        |